



Pre/Post-Nuptial Agreements Client Questionnaire

Thank you for contacting Curzon Green Solicitors.

Please answer the questions in the boxes below as far as possible. The information you provide will allow us to carry out an initial assessment of your case.

The questionnaire also allows us to keep all the key information together in one document – this will save us and you time in the long run.

Name	
Maiden Name	
Address	
Telephone (h)	
(w)	
(m)	
Email address	
Date of Birth	
Date of wedding/civil partnership?	
Do you have a Will? If so, when was it made?	
How did you come to hear about us?	

Other Party

Name	
Date of Birth	

Children

Name of Child	School Attended	Date of Birth	Age

Details of any school fees	
Details of any health issues	

Finances

	Job Title	Full Time or Part Time	Length of Employment	Salary
You				
Other Party				

Finances – Home

Address of Home	
Size and Description of Home	
Property held in joint names or sole names	

Value of the Home	£
<i>less</i>	
Mortgage	£
Early Redemption Penalty	£
Second Mortgage (if any)	£
Estate Agents' and Solicitors' Costs (3% of value)	£
TOTAL ESTIMATED NET EQUITY	£
Name of Mortgage Company	
Type of Mortgage	

Finances – Other Properties

Address of Home	
Property rented out?	
Property held in joint names or sole names	
Value of the Home	£
<i>less</i>	
Mortgage	£
Early Redemption Penalty	£
Second Mortgage (if any)	£
Estate Agents' and Solicitors' Costs (3% of value)	£
TOTAL ESTIMATED NET EQUITY	£
Name of Mortgage Company	
Type of Mortgage	

Finances – Savings (Joint and Sole Names)

Joint/Sole	Bank/Building Society and Account Type	Account Number	Balance

Finances – Life Insurance/Endowment Policies (Joint and Sole Names)

Joint/Sole	Company and Policy Type	Policy Number	Age/Maturity Date	Surrender Value

Finances – Stocks and Shares (Joint and Sole Names)

Joint/Sole	Name of Holding	Number Held	Value

Finances – Pensions

Held By	Pension Company Details	Pension Number	Transfer Value

Finances – Liabilities (Joint and Sole Names)

Joint/Sole	Liability	Amount Owed

Finances – Other Relevant Assets

Vehicles (Ownership, Make, Model and Value)	
Jewellery	

Once you have completed this questionnaire, please return it to us by email (prenups@curzongreen.co.uk or postnups@curzongreen.co.uk) or post, along with any other attached documents which you consider are relevant to your case. We look forward to hearing from you.